



Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, and Article 61004/2 of Euronext Rule Book I, MONTEPINO LOGÍSTICA, SOCIMI, S.A. (the "Company") hereby notifies the following.

OTHER RELEVANT INFORMATION

On March 16st 2026, the Company's subsidiaries MONTEPINO LOGISTICA BIG BOX S.L., MONTEPINO LOGISTICA LAST MILE S.L. and MONTEPINO LOGISTICA MALAGA S.L. formalized with ING BANK as Agent and ten additional lenders, a partial subrogation and novation of the green loan facility agreement originally signed on June 22st 2021 (the "Original Financing Agreement") with the following main terms:

- Principal: EUR 460,000,000 (outstanding loan principal: EUR 397,390,062 + EUR 62,609,938 principal increase).
 - o Tranche A: EUR 430.000.000 drawdown at signing date.
 - o Tranche B: EUR 30.000.000 available for 3 years.
- Term: 5 years Bullet plus two annual extensions.
- Interest: Euribor 3M + 1.5% plus 0.6% commitment fee on the unused facility amount.
- Hedging: Forward started swap in respect of 80% of the Principal. Starting date 22 June 2026 fixed 2.5525%.

The Facility is made available in accordance with the Core Components of the Green Loan Principles.



Guarantees: Mortgage over the properties of the companies and pledge over the shares, receivables and accounts of the companies.

- Financial covenants:

Portfolio level:

- Loan to Value (LTV) <65%, soft LTV <60%.
- Debt yield: Years 1-2 >6.5%, Remaining term >7%

If soft covenant breaches, a repayment of 1.00 % of the Principal per annum would apply.

Group level:

- Loan to Value (LTV) <65%.
- Uses: Maintain the financing granted and pending amortization under the Original Financing Agreement; refinance unsecured loans; finance costs and expenses related to the novation and Group's general corporate needs.

Sincerely

D. Alfonso Cárcamo Gil
Secretary (Non-Director) of the Board